

Too much of the team's time goes into assembling the picture before it can act.

People search, prepare, and coordinate while partnership work waits.

Illustrative scenario — not customer evidence

The leader is tracking different accounts of the same partnership.

- The business plan describes the joint plays that were intended.
- The QBR reports that progress is behind plan.
- A CRM record shows a live deal that needs partner help.
- A partner update records promised enablement.

Before responding, the team must find the facts, rebuild the brief, and coordinate handoffs. Without a maintained record of decisions and results, it repeats the preparation next time.

A live partner-assisted deal can stall while the team assembles a coordinated response.

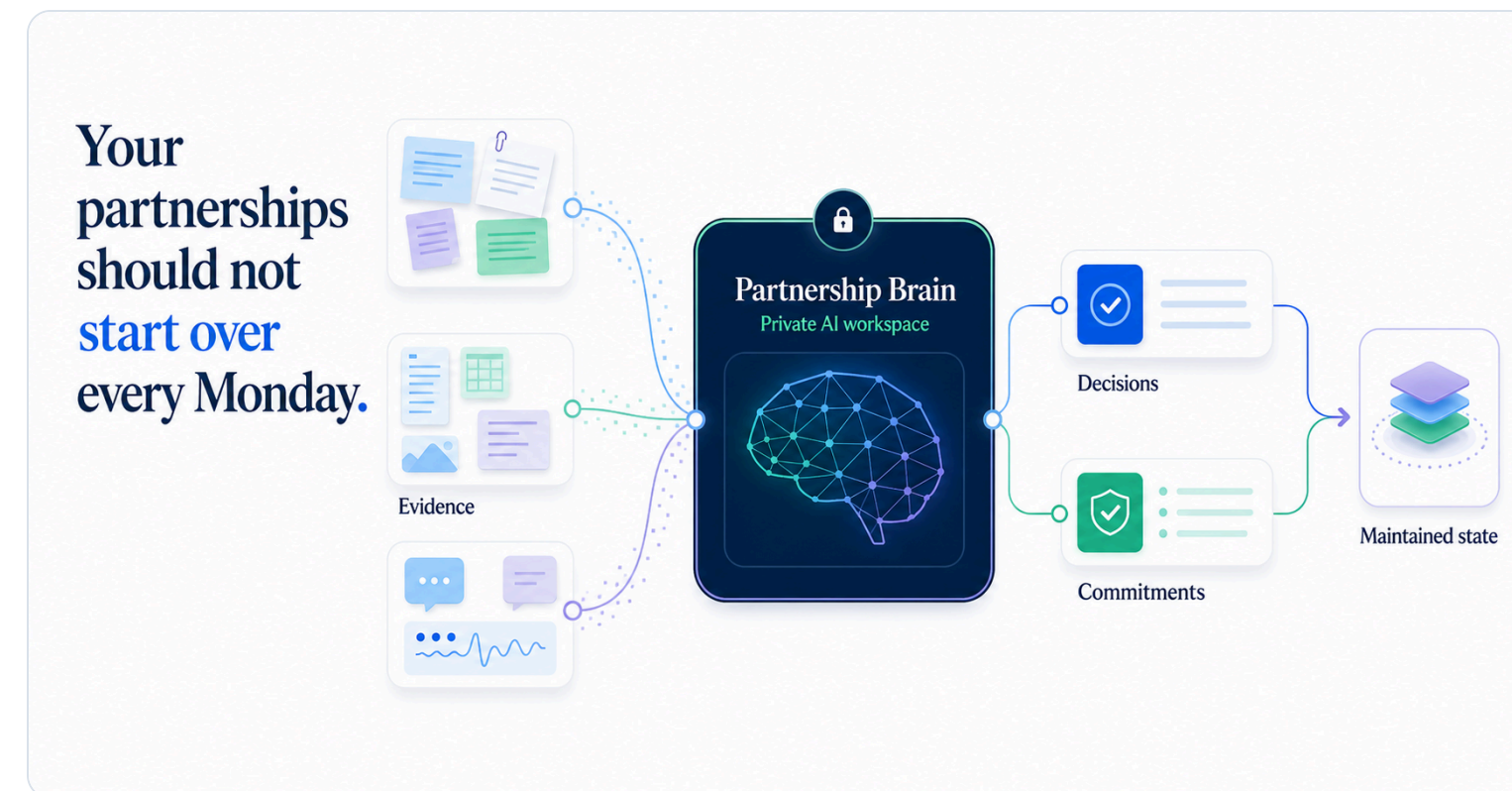
Two free alpha examples show how we approached this work: maintaining relationship context and reviewing a plan against evidence. Use them to explore what AI could change in your team.

This scenario illustrates a coordination problem; it is not a reported customer result. These solutions grew from Allan's consulting and actual partnership work.

EXAMPLE 1 — PARTNERSHIP SECOND BRAIN

The Partnership Second Brain illustrates how to maintain relationship context.

Maintain an approved working record of one partner relationship.



Illustrative workflow graphic — not customer-performance evidence.

- Prepare with the partner's priorities, previous discussions, and unresolved questions in view.
- Keep sourced facts distinct from interpretations and assumptions.
- Revisit decisions, commitments, and follow-through.
- Review new evidence and update the working record instead of rebuilding it.

Bring a real partnership question and sources you are authorized to use. You review material changes before they enter the maintained record. Your source systems remain authoritative.

[Explore the example and its free downloads →](#)

The one-partner controlled alpha is packaged for ChatGPT/Codex and Claude. Wider group and ecosystem settings remain future work. The graphic illustrates the workflow, not measured results.

EXAMPLE 2 — PARTNERSHIP PLANNING TOOL

The planning tool illustrates how to review a plan against evidence.

Compare what was intended, what was reported, and what current evidence supports.

What you bring

- Bring an approved partnership plan and the latest QBR.
- Add current evidence and one live decision to work through.

People retain judgment and authority. A proposal is not an authorized action.

What the tool helps you do

- Identify changed assumptions, contradictions, and missing information.
- Examine where the plan and current evidence differ.
- Prepare a proposed next action for a named person to challenge and authorize.
- Preserve the decision and revisit it as new evidence arrives.

[Explore the example and its free download →](#)

Released as the Partnership System of Intelligence controlled alpha for ChatGPT. It does not connect to live CRM, PRM, or other business systems. A separate Claude package is not yet released.

EXAMPLES OF OUR METHODS

These examples show how we develop AI around the work.

Your responsibilities determine what we investigate and develop.

Start with the work

Identify the decisions, responsibilities, and results that matter. Examine where people repeatedly rebuild context or need help interpreting evidence.

Develop a practical way for people and AI to contribute, using approved information and clear human authority.

Learn through testing

Challenge the outputs, improve the instructions, and learn to direct the work. Test whether the changed work helps before extending it.

These two alphas came from our own ideation and development. Both are free to download, not products for sale or a required starting point.

The examples are separate, not integrated. Each has its own inputs, workflow, and human review; neither depends on the other or exchanges information with it.

ALLAN'S JOURNEY

We developed the method through real work and improved it through critique.

Working with AI improved both the delivery system and our ability to direct it.

My team and I developed and applied a Second Brain method on an engagement with a major software company.

An expert colleague challenged an early playbook. We translated his storytelling and presentation standards into reusable AI instructions, then tested the revised work with human review still in place.

Maintained evidence helped us respond to strategic and implementation pivots. We then applied the method to actual partner relationships—not only consulting projects.

That recursive learning led to my ideas about Human/AI symbiosis and became the basis for founding SymbiCorAI.

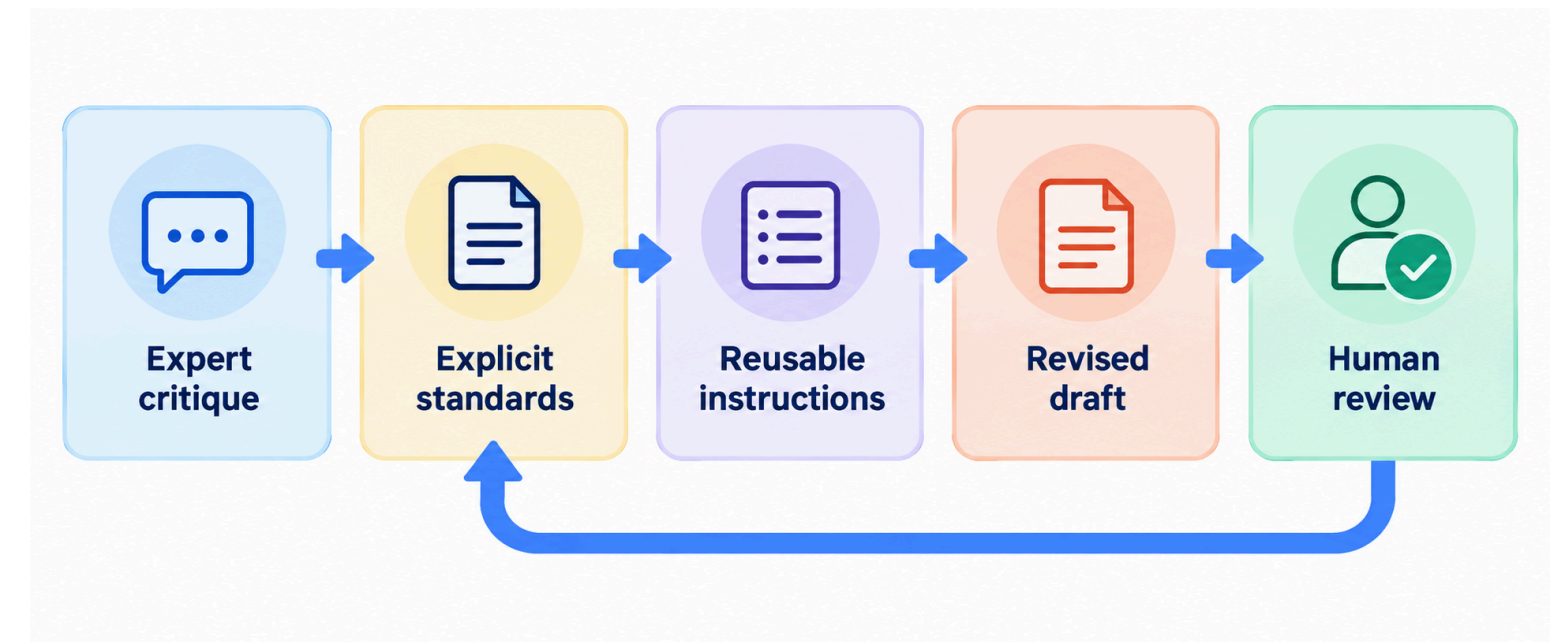


Illustration from Allan's Journey: recursive human learning through critique and review — not a product-integration diagram.

[Read Allan's Journey →](#)

[See the SymbiCorAI approach →](#)

This firsthand account explains the method's origin; it does not establish measured performance for either controlled alpha.

START WITH YOUR PARTNERSHIP WORK

Let's explore what AI could change in your partnership work.

You do not need to use either example to work with us.

In an exploratory conversation, we examine your responsibilities and the results you need. We explore where AI could help and what context, tools, or changes in the work would be needed.

If we agree to a trial, we define the assignment, authorized sources, human reviewer, and evidence to examine. We test the quality of the work and your ability to direct AI, then decide whether to continue, change the approach, or stop.

The examples are free controlled alphas, not products for sale. Their benefits are intended workflow value, not measured customer-performance results. Any engagement is agreed separately. Share only information you are authorized to discuss.

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